

Equities at a Glance

NSE All Share

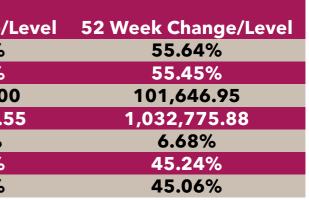
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/L
NGXASI Index	38,801.51	-0.32%	0.82%	-3.29%	-3.65%
Market Cap (N billions)	20,216.15	-0.32%	0.82%	-3.63%	-3.99%
Volume Traded (millions)	139.78	-32.24%	1,208.95	49,799.49	53,171.00
Value Traded (N millions)	1,408.90	31.70%	10,335.85	531,123.02	550,968.5
NGN/USD	411	-0.06%	-0.10%	4.51%	0.24%
NGXASI (\$)	94.35	-0.26%	0.93%	-7.65%	-3.88%
Market Cap (\$ millions)	49,157.82	-0.26%	0.93%	-7.98%	-4.23%

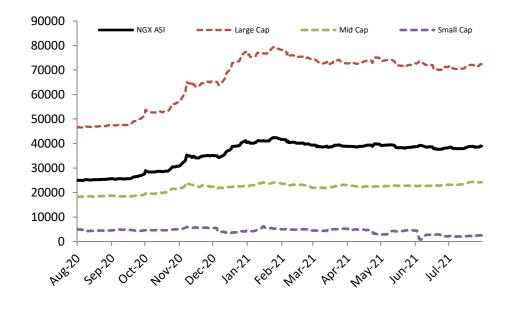
Index Performance

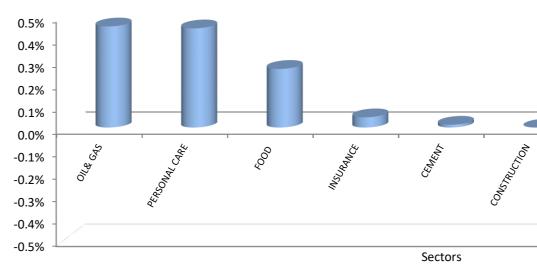
	1 Day	1 Wk	3 Month	6 Month				52 Wk	E2 W/k Max
	1 Day							Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	52 Wk Return	(SD)	Drawdown
BANKING	-0.41%	-1.06%	-8.54%	-10.12%	-8.54%	-6.11%	29.05%	1.48%	-5.21%
BREWERS	0.00%	-1.63%	2.95%	-3.81%	2.95%	6.79%	81.56%	2.00%	-7.26%
CEMENT	0.01%	0.31%	1.83%	0.58%	1.83%	-1.27%	83.09%	1.63%	-4.88%
TELECOM	-1.02%	3.77%	-9.12%	-16.81%	-9.12%	-10.41%	64.26%	1.20%	-4.91%
PERSONAL CARE	0.44%	0.33%	8.74%	-0.21%	8.74%	4.85%	31.03%	1.91%	-7.44%
CONSTRUCTION	0.00%	5.17%	19.36%	13.37%	19.36%	19.71%	30.08%	1.39%	-5.11%
FOOD	0.26%	-0.26%	1.59%	2.44%	1.59%	2.82%	30.88%	1.01%	-4.99%
INSURANCE	0.05%	-1.62%	4.66%	-0.65%	4.66%	8.55%	11.78%	1.14%	-8.23%
OIL& GAS	0.45%	-0.58%	135.01%	141.00%	135.01%	204.02%	426.62%	3.25%	-11.70%
REAL ESTATE	0.00%	0.00%	-1.29%	-1.00%	-1.29%	-1.11%	-3.95%	0.22%	-2.38%
ARM Capitalization Indices									
Large Cap (Top 10%)	-0.38%	0.99%	-4.32%	-7.89%	-4.32%	-5.11%	55.05%	0.93%	-1.97%
Mid Cap (Mid 30%)	0.05%	-0.03%	5.38%	2.86%	5.38%	7.36%	33.59%	0.80%	-3.25%
Small Cap (Bottom 60%)	2.68%	3.34%	-39.15%	-48.55%	-39.15%	-40.26%	-50.40%	16.22%	-65.17%

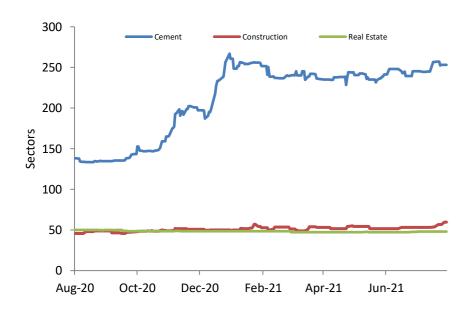
ARM Research

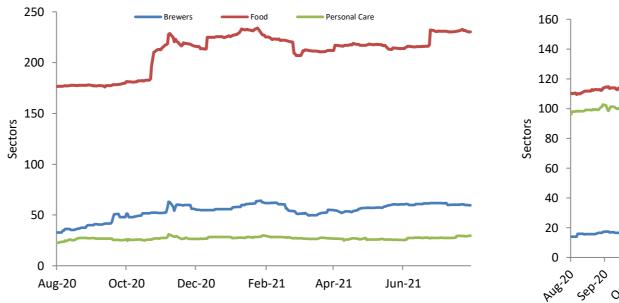
<u>research@armsecurities.com.ng</u> +234 1 270 1652 5 August 2021

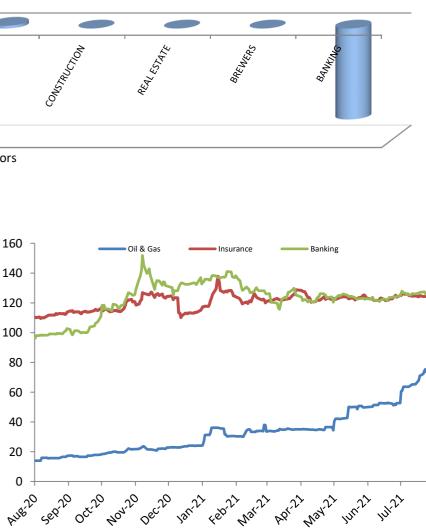












				1-day	1-week	3-month	6-month									
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	263,244.54	9.10	-1.09%	-0.55%	0.55%	6.43%	43.31%	0.55%	7.69%	9.70	7.20	9.70	7.20	10.00	6.20
FBN Holdings	31-Dec	262,035.64	7.30	-0.68%	-1.35%	-2.01%	0.69%	44.55%	-2.01%	2.10%	7.70	6.90	7.85	6.90	8.40	4.90
FCMB	31-Dec	61,784.46	3.12	1.96%	4.35%	-4.00%	-2.50%	64.21%	-4.00%	-6.31%	3.50	2.66	3.50	2.66	3.80	2.00
GTCO	31-Dec	824,073.02	28.00	-1.23%	-3.61%	-15.15%	-22.22%	17.89%	-15.15%	-13.45%	36.00	28.00	36.00	28.00	38.20	24.30
StanbicIBTC HOLDCO	31-Dec	410,000.00	41.00	0.74%	0.00%	-6.82%	-8.89%	24.24%	-6.82%	-6.92%	52.90	38.70	52.90	38.70	52.90	33.00
United Bank for Africa	31-Dec	247,360.41	7.50	0.00%	-1.32%	-15.25%	-11.24%	16.28%	-15.25%	-13.29%	9.25	6.80	9.25	6.80	9.75	5.95
Union Bank	31-Dec	88,912.98	5.25	0.00%	0.96%	-0.94%	-9.48%	5.00%	-0.94%	-1.87%	6.10	4.55	6.10	4.55	6.70	4.55
Wema Bank	31-Dec	35,144.65 766,074.45	0.89	-1.11% -0.41%	<u>4.71%</u> -0.20%	20.27% -4.87%	<u>28.99%</u> -6.15%	74.51%	20.27% 4.87%	28.99% -1.61%	0.90 27.20	0.55	0.90	0.55	0.90 28.15	0.50
Zenith Bank Ecobank	31-Dec 31-Dec	85,346.97	5.35	0.94%	0.00%	-18.94%	-10.83%	<u>46.11%</u> 25.88%	-4.87%	-10.83%	6.75	4.70	6.75	4.70	7.30	3.90
Fidelity Bank	31-Dec	69,539.51	2.40	0.42%	2.13%	-8.40%	-4.00%	38.73%	-8.40%	-4.76%	2.77	2.10	2.77	2.10	3.07	1.75
Sterling Bank	31-Dec	44,049.34	1.53	0.00%	-0.65%	-24.26%	-17.30%	34.21%	-24.26%	-25.00%	2.04	1.43	2.10	1.43	2.42	1.15
BREWERIES	20.1	A7 495 40	24 50	0.000	0.470/	74 500/	(E 300/	122 220/	74 500/	4E 200/	25.00	10 50	25.00	47 45	25.00	40.45
Guinness	30-Jun	47,435.48	31.50	0.00%	-0.47% -1.72%	74.52% -1.72%	65.79%	133.33%	74.52%	65.79%	35.90 63.00	18.50	35.90	17.65	35.90	13.45
Nigerian Breweries International Breweries	31-Dec 31-Mar	451,958.75 16,312.63	57.00 5.00	0.00%	-1.72%	-1.72%	-6.56% -19.35%	78.12% 58.73%	-1.72% -27.54%	1.79% -15.97%	7.07	47.00 4.55	63.00 7.07	47.00 4.55	63.10 7.37	32.00 2.75
CEMENT & CONSTRUCTION	5 T-IVIAr	10,312.03	5.00	0.00%	-1.70 %	-27.3470	-17.33%	30.73%	-27.3470	-13.77%	7.07	4.55	7.07	4.55	7.37	2.75
Dangote Cement	31-Dec	4,227,749.89	248.10	0.00%	0.04%	10.27%	7.87%	74.96%	10.27%	1.31%	248.10	204.00	248.10	204.00	248.10	134.00
BUA CEMENT	31-Dec	2,302,776.08	68.00	0.00%	1.04%	-15.00%	-13.92%	72.15%	-15.00%	-12.09%	80.00	67.30	85.00	67.30	85.00	38.60
Lafarge	31-Dec	120,576.15	22.00	0.69%	-3.93%	-1.35%	-17.45%	88.03%	-1.35%	4.51%	30.30	19.50	30.30	19.50	30.30	11.50
Julius Berger	31-Dec	32,340.00	24.50	0.00%	8.89%	36.87%	24.37%	62.79%	36.87%	37.64%	24.50	17.00	24.50	17.00	24.50	15.00
UACN Property DevCo	31-Dec	14,350.00	20.50	0.00%	-1.44%	2.50%	2.50%	20.94%	2.50%	2.50%	23.90	18.00	23.90	18.00	23.90	15.30
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	23,822.86	6.00	0.00%	-4.76%	15.38%	6.19%	41.18%	15.38%	13.21%	6.30	4.15	6.30	4.15	6.30	3.85
Unilever	31-Dec	54,857.80	14.50	0.69%	3.57%	9.85 %	-0.68%	29.46%	9.85%	4.32%	14.60	11.65	14.60	11.65	15.75	11.20
Glaxo Smithkline	31-Dec	7,175.26	6.00	0.00%	-5.51%	-14.29%	-14.29%	14.29%	-14.29%	-13.04%	7.25	6.00	7.25	6.00	7.95	4.85
FOOD & BEVERAGES																
Cadbury	31-Dec	16,903.82	9.00	0.00%	0.00%	0.00%	5.88%	36.36%	0.00%	0.00%	10.80	7.75	10.80	7.75	11.00	6.60
Nascon	30-Sep	38,814.27	14.65	0.00%	1.38%	1.03%	-9.57%	46.50%	1.03%	1.03%	17.55	13.00	17.55	13.00	17.55	10.00
Dangote Sugar	31-Dec	212,400.00	17.70	1.43%	-2.75%	-7.57%	-11.50%	53.91%	-7.57%	0.57%	21.70	16.40	21.70	16.40	22.25	11.20
Flour Mills	31-Mar	79,908.02	30.45	1.50%	1.50%	14.04%	-3.18%	58.59%	14.04%	17.12%	34.70	27.00	34.70	26.10	34.70	18.30
Nestle	31-Dec	1,220,690.63	1,540.00	0.00%	0.00%	2.33%	6.21%	31.06%	2.33%	2.33%	1,540.00	1,350.00	1,540.00	1,350.00	1,540.00	1,175.00
Honeywell	31-Mar	12,688.32	1.60	3.90%	0.00%	31.15%	23.08%	52.38%	31.15%	33.33%	1.74	1.09	1.74	1.09	1.74	0.90
UACN	31-Dec	19,208.64	10.00	0.00%	-1.96%	33.33%	21.21%	45.99%	33.33%	37.93%	11.40	7.15	11.40	7.10	11.40	5.40
OIL& GAS																
Forte Oil	31-Dec	19,537.22	15.00	0.00%	0.00%	0.00%	0.00%	30.29%	0.00%	0.00%	21.85	13.50	21.85	13.50	21.85	10.30
Conoil Plc	31-Dec	14,121.93	20.35	10.00%	10.00%	-2.40%	-3.10%	20.41%	-2.40%	-2.40%	21.00	17.00	21.00	17.00	21.00	14.40
Mobil Oil	31-Dec	82,215.72	228.00	0.00%	0.00%	0.00%	0.00%	30.29%	0.00%	0.00%	249.50	228.00	249.50	228.00	249.50	175.00
Oando	31-Dec	55,359.25	4.60	-0.22%	-3.16%	29.58%	54.36%	97.42%	29.58%	24.32%	5.26	2.65	5.26	2.65	5.26	2.03
MRS Oil	31-Dec	3,200.26	12.60	0.00%	0.00%	-8.36%	-5.97%	1.20%	-8.36%	-8.36%	13.75	10.90	13.75	10.90	13.75	10.90
Total	31-Dec	68,990.84	203.20	0.00%	0.00%	42.10%	43.10%	156.89%	42.10%	56.31%	203.20	135.90	203.20	130.00	203.20	79.10
Eterna Oil	31-Dec	8,281.32	6.35	0.00%	-10.56%	20.27%	10.43%	234.21%	20.27%	24.51%	8.00	4.62	8.00	4.62	8.00	1.90
SEPLAT	31-Dec	426,048.94	770.00	0.00%	0.00%	55.21%	55.56%	120.00%	55.21%	91.40%	770.00	490.00	770.00	402.30	770.00	350.00
INSURANCE	24.5	0.2/0.40	0.05	2.04%	14.440/	45 400/	21.40%	2 4 5 %	45.4.0%	15.00%	1.50	0.05	1 50	0.05	1.50	0.70
AllCO Insurance	31-Dec	8,360.19	0.95	-2.06%	-14.41%	-15.18%	-21.49%	2.15%	-15.18%	-15.93%	1.59	0.95	1.59	0.95	1.59	0.72
Continental Re Custodian & Allied	31-Dec	22,721.04	2.20 6.20	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.20	2.20 5.75	2.20	2.20	2.20	2.20
Mansard	31-Dec 31-Dec	36,467.56 9,555.00	0.91	0.00%	-0.80% -6.19%	5.98% -23.53%	3.33% -30.00%	24.00% -42.41%	5.98% -23.53%	5.98% -13.33%	7.10 1.70	0.83	7.10 1.70	5.75 0.83	7.10 2.57	4.55 0.70
	31-Dec 31-Dec	2,648.78	0.48	0.00%	-2.04%	4.35%	0.00%	-42.41%	4.35%	4.35%	0.60	0.83	0.60	0.83	0.60	0.70
Prestige Assurance	31-Dec	2,040.70	0.40	0.00%	-2.04%	4.33%	0.00%	-4.00%	4.33%	4.55%	0.00	0.41	0.00	0.41	0.00	0.41
AGRICULTURE Okomu Oil	21 Dec	104,930.10	110.00	0.00%	0.00%	18.92%	18.28%	46.76%	18.92%	20.88%	116.50	90.00	116.50	90.00	116.50	77.00
Presco	31-Dec 31-Dec	72,600.00	72.60	0.00%	3.71%	2.25%	-3.20%	40.70%	2.25%	20.88%	78.90	68.00	78.90	68.00	79.75	48.00
116360	Jibec	72,000.00	72.00	0.00%	J./ I /0	2.23/0	-3.20 /0	J1.23/0	2.23/0	2.33 /0	70.70	00.00	70.70	00.00	11.15	
ICT																
MTN Nigeria	31-Dec	3,419,558.19	168.00	-1.75%	2.38%	1.69%	-6.67%	41.77%	1.69%	-1.12%	182.90	157.00	182.90	157.00	182.90	117.80
AIRTEL AFRICA PLC	31-Dec	2,442,798.48	650.00	0.00%	5.69%	-23.69%	-30.11%	86.78%	-23.69%	-23.69%	930.00	601.00	930.00	601.00	930.00	348.00

Top 10 gainers	_													
Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
CONOIL PLC	20.35	10.00%		20.35	10.00%	LASACO ASSURANCE	1.60	332.43%	LASACO ASSURANCE PLC.	1.60	357.14%	LASACO ASSURANCE PLC.	1.60	52 WK Ketum 566.67%
	20.55	10.00 %	AIRLINE SERVICES	20.55	10.00 %		1.00	552.45%	ASSORANCE PLC.	1.00	557.14%	PLC.	1.60	500.07 %
SOVEREIGN TRUST			AND LOGISTICS			MORISON			MORISON					
NSURANCE PLC	0.28	7.69%	PLC	7.05	9.57%	INDUSTRIES PLC.	1.40	185.71%	INDUSTRIES PLC.	1.40	185.71%	ETERNA PLC.	6.35	234.21%
REGENCY ALLIANCE INSURANCE COMPANY PLC	0.45	7.14%	IKEJA HOTEL PLC	1.30	9.24%	ROYAL EXCHANGE PLC.	0.55	139.13%	CHAMPION BREW. PLC.	2.20	155.81%	LIVESTOCK FEEDS PLC.	2.00	222.58%
MUTUAL BENEFITS	0.43	7.1470	JULIUS BERGER	1.50	7.2470		0.55	137.1376	DREW. I EC.	2.20	133.0176	TEEDSTEC.	2.00	222.3070
ASSURANCE PLC.	0.38	5.56%	NIG. PLC.	24.50	8.89%	CUTIX PLC.	5.50	129.17%	CUTIX PLC.	5.50	139.13%	CUTIX PLC.	5.50	217.92%
COURTEVILLE BUSINESS SOLUTIONS PLC	0.25	4.17%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.25	8.70%	CHAMPION BREW. PLC.	2.20	115.69%	ROYAL EXCHANGE PLC.	0.55	111.54%	VITAFOAM NIG PLC.	15.40	167.83%
HONEYWELL FLOUR MILL PLC	1.60	3.90%	LINKAGE ASSURANCE PLC	0.64	6.67%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.45	80.00%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.45	104.55%	TOTAL NIGERIA PLC.	203.20	156.89%
FIRST CITY MONUMENT BANK PLC.	3.12	1.96%	WEMA BANK PLC.	0.89	4.71%	GUINNESS NIG PLC	31.50	74.52%	VITAFOAM NIG PLC.	15.40	97.44%	MORISON INDUSTRIES PLC.	1.40	133.33%
VITAFOAM NIG PLC.	15.40	1.65%	FIRST CITY MONUMENT BANK PLC.	3.12	4.35%	VITAFOAM NIG PLC.	15.40	72.07%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	770.00	91.40%	GUINNESS NIG PLC	31.50	133.33%
FLOUR MILLS NIG. PLC.	30.45	1.50%	UNILEVER NIGERIA PLC.	14.50	3.57%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	770.00	55.21%	GUINNESS NIG PLC	31.50	65.79%	CHAMPION BREW. PLC.	2.20	131.58%
DANGOTE SUGAR REFINERY PLC	17.70	1.43%	MTN NIGERIA PLC	168.00	2.38%	NCR (NIGERIA) PLC.	3.00	53.06%	TOTAL NIGERIA PLC.	203.20	56.31%	FTN COCOA PROCESSORS PLC	0.45	125.00%

Top 10 Losers

	Closing			Closing			Closing		CI	losing			Closing	
Stocks	Price	1 Day Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks F	Price	YTD Return	Stocks	Price	52 Wk Return
									DEAP CAPITAL					
									MANAGEMENT & TRUST					
NH	7.30	-0.68%	LAFARGE WAPCO PLC.	22.00	-3.93%	STERLING BANK PLC.	1.53	-24.26%	PLC		0.20 -20.00%	ARBICO PLC.	1.03	-25.90%
												NIGERIAN		
E.M INSURANCE CO			P Z CUSSONS NIGERIA									ENAMELWARE		
IG) PLC.	2.00	-0.99%	PLC.	6.00	-4.76%	GREIF NIGERIA PLC	6.05	-26.22%	AIRTEL AFRICA PLC		650.00 -23.69%	PLC.	16.20	-26.70%
RANSNATIONAL														
ORPORATION OF			GLAXO SMITHKLINE			NIGERIAN ENAMELWARE						PHARMA-DEKO		
GERIA PLC	0.93	-1.06%	CONSUMER NIG. PLC.	6.00	-5.51%	PLC.	16.20	-26.70%	STERLING BANK PLC.		1.53 -25.00%	PLC.	1.09	-27.33%
			INTERCONTINENTAL											
			WAPIC INSURANCE									THE INITIATES		
CCESS BANK PLC.	9.10	-1.09%	PLC	0.51	-5.56%	B.O.C. GASES PLC.	9.20	-27.27%	GREIF NIGERIA PLC		6.05 -26.22%		0.47	-32.86%
												DEAP CAPITAL		
									NIGERIAN ENAMELWAR	E		MANAGEMENT		
EMA BANK PLC.	0.89		MANSARD	0.91	-6.19%	PHARMA-DEKO PLC.	1.09	-27.33%	PLC.		16.20 -26.70%		0.20	-33.33%
			FTN COCOA			INTERNATIONAL						SCOANIG.		
BA CAPITAL	6.70	-1.47%	PROCESSORS PLC	0.45	-8.16%	BREWERIES PLC.	5.00	-27.54%	PHARMA-DEKO PLC.		1.09 -27.33%		1.95	-33.45%
						DAAR COMMUNICATIONS			FTN COCOA			GREIF NIGERIA		
TN NIGERIA PLC	168.00	-1.75%	LEARN AFRICA PLC.	1.35	-10.00%	PLC	0.20	-33.33%	PROCESSORS PLC		0.45 -31.82%		6.05	-33.52%
												DAAR		
TERCONTINENTAL									DAAR COMMUNICATION	15		COMMUNICATI		
APIC INSURANCE PLC	0.51	-1.92%	ETERNA PLC.	6.35	-10.56%	S C O A NIG. PLC.	1.95	-33.45%	PLC		0.20 -33.33%	ONS PLC	0.20	-39.39%
			LIVESTOCK FEEDS			FTN COCOA PROCESSORS								
ICO INSURANCE PLC.	0.95	-2.06%	PLC.	2.00	-13.42%	PLC	0.45	-37.50%	S C O A NIG. PLC.		1.95 -33.45%	MANSARD	0.91	-42.41%

											COMPUT
UNITY KAPITAL			AIICO INSURANCE			COMPUTER WAREHOUSE			COMPUTER WAREHOUSE		WAREHO
ASSURANCE PLC	0.24	-4.00%	PLC.	0.95	-14.41%	GROUP PLC	1.25	-50.79%	GROUP PLC	1.25 -50.79%	GROUP P

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