

## **Equities at a Glance**

### **NSE All Share**

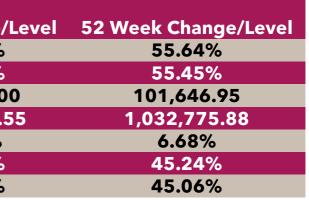
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/L
NGXASI Index	38,801.51	-0.32%	0.82%	-3.29%	-3.65%
Market Cap ( <del>N</del> billions)	20,216.15	-0.32%	0.82%	-3.63%	-3.99%
Volume Traded (millions)	139.78	-32.24%	1,208.95	49,799.49	53,171.00
Value Traded ( <del>N</del> millions)	1,408.90	31.70%	10,335.85	531,123.02	550,968.5
NGN/USD	411	-0.06%	-0.10%	4.51%	0.24%
NGXASI (\$)	94.35	-0.26%	0.93%	-7.65%	-3.88%
Market Cap (\$ millions)	49,157.82	-0.26%	0.93%	-7.98%	-4.23%

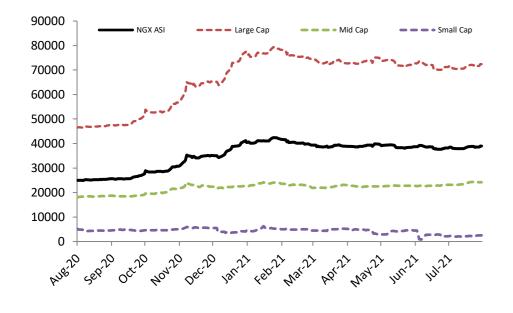
#### Index Performance

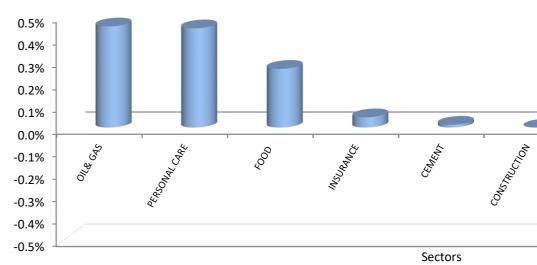
	1 Day	1 Wk	3 Month	6 Month				52 Wk	E2 W/k Max
	1 Day							Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	52 Wk Return	(SD)	Drawdown
BANKING	-0.41%	-1.06%	-8.54%	-10.12%	-8.54%	-6.11%	29.05%	1.48%	-5.21%
BREWERS	0.00%	-1.63%	2.95%	-3.81%	2.95%	6.79%	81.56%	2.00%	-7.26%
CEMENT	0.01%	0.31%	1.83%	0.58%	1.83%	-1.27%	83.09%	1.63%	-4.88%
TELECOM	-1.02%	3.77%	-9.12%	-16.81%	-9.12%	-10.41%	64.26%	1.20%	-4.91%
PERSONAL CARE	0.44%	0.33%	8.74%	-0.21%	8.74%	4.85%	31.03%	<b>1.91%</b>	-7.44%
CONSTRUCTION	0.00%	5.17%	19.36%	13.37%	19.36%	19.71%	30.08%	1.39%	-5.11%
FOOD	0.26%	-0.26%	1.59%	2.44%	1.59%	2.82%	30.88%	1.01%	-4.99%
INSURANCE	0.05%	-1.62%	4.66%	-0.65%	4.66%	8.55%	11.78%	1.14%	-8.23%
OIL& GAS	0.45%	-0.58%	135.01%	141.00%	135.01%	204.02%	426.62%	3.25%	-11.70%
REAL ESTATE	0.00%	0.00%	-1.29%	-1.00%	-1.29%	-1.11%	-3.95%	0.22%	-2.38%
ARM Capitalization Indices									
Large Cap (Top 10%)	-0.38%	0.99%	-4.32%	-7.89%	-4.32%	-5.11%	55.05%	0.93%	-1.97%
Mid Cap (Mid 30%)	0.05%	-0.03%	5.38%	2.86%	5.38%	7.36%	33.59%	0.80%	-3.25%
Small Cap (Bottom 60%)	2.68%	3.34%	-39.15%	-48.55%	-39.15%	-40.26%	-50.40%	16.22%	-65.17%

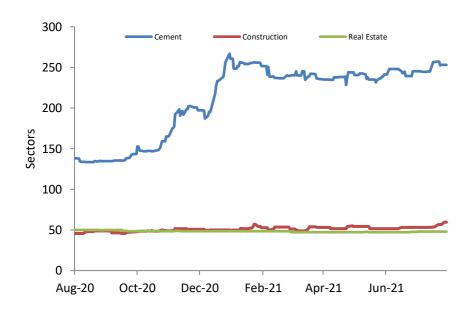
# **ARM Research**

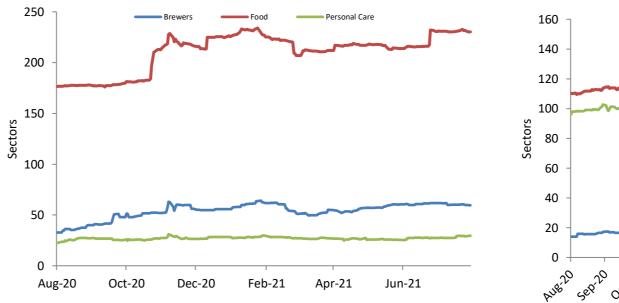
<u>research@armsecurities.com.ng</u> +234 1 270 1652 5 August 2021

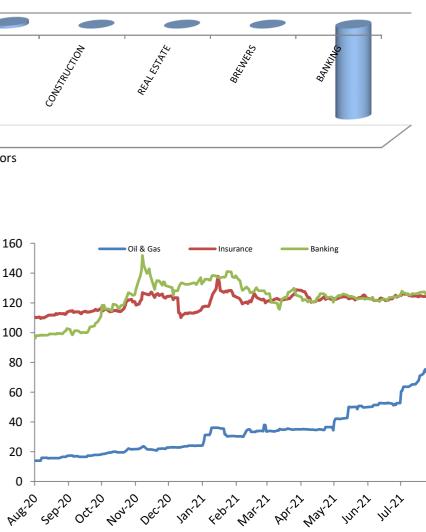












				1-day	1-week	3-month	6-month									
		Market Cap. (N'mln)	<b>Closing Price</b>	Return	Return	Return	Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	263,244.54	9.10	-1.09%	-0.55%	0.55%	6.43%	43.31%	0.55%	7.69%	9.70	7.20	9.70	7.20	10.00	6.20
FBN Holdings	31-Dec	262,035.64	7.30	-0.68%	-1.35%	-2.01%	0.69%	44.55%	-2.01%	2.10%	7.70	6.90	7.85	6.90	8.40	4.90
FCMB	31-Dec	61,784.46	3.12	1.96%	4.35%	-4.00%	-2.50%	64.21%	-4.00%	-6.31%	3.50	2.66	3.50	2.66	3.80	2.00
GTCO	31-Dec	824,073.02	28.00	-1.23%	-3.61%	-15.15%	-22.22%	17.89%	-15.15%	-13.45%	36.00	28.00	36.00	28.00	38.20	24.30
StanbicIBTC HOLDCO	31-Dec	410,000.00	41.00	0.74%	0.00%	-6.82%	-8.89%	24.24%	-6.82%	-6.92%	52.90	38.70	52.90	38.70	52.90	33.00
United Bank for Africa	31-Dec	247,360.41	7.50	0.00%	-1.32%	-15.25%	-11.24%	16.28%	-15.25%	-13.29%	9.25	6.80	9.25	6.80	9.75	5.95
Union Bank	31-Dec	88,912.98	5.25	0.00%	0.96%	-0.94%	-9.48%	5.00%	-0.94%	-1.87%	6.10	4.55	6.10	4.55	6.70	4.55
Wema Bank	31-Dec	35,144.65 766,074.45	0.89	-1.11% -0.41%	<u>4.71%</u> -0.20%	20.27% -4.87%	<u>28.99%</u> -6.15%	74.51%	20.27% 4.87%	28.99% -1.61%	0.90 27.20	0.55	0.90	0.55	0.90 28.15	0.50
Zenith Bank Ecobank	31-Dec 31-Dec	85,346.97	5.35	0.94%	0.00%	-18.94%	-10.83%	<u>46.11%</u> 25.88%	-4.87%	-10.83%	6.75	4.70	6.75	4.70	7.30	3.90
Fidelity Bank	31-Dec	69,539.51	2.40	0.42%	2.13%	-8.40%	-4.00%	38.73%	-8.40%	-4.76%	2.77	2.10	2.77	2.10	3.07	1.75
Sterling Bank	31-Dec	44,049.34	1.53	0.00%	-0.65%	-24.26%	-17.30%	34.21%	-24.26%	-25.00%	2.04	1.43	2.10	1.43	2.42	1.15
BREWERIES	20.1	A7 495 40	24 50	0.000	0.470/	74 500/	(E 300/	122 220/	74 500/	4E 200/	25.00	10 50	25.00	47 45	25.00	40.45
Guinness	30-Jun	47,435.48	31.50	0.00%	-0.47% -1.72%	74.52% -1.72%	65.79%	133.33%	74.52%	65.79%	35.90 63.00	18.50	35.90	17.65	35.90	13.45
Nigerian Breweries International Breweries	31-Dec 31-Mar	451,958.75 16,312.63	57.00 5.00	0.00%	-1.72%	-1.72%	-6.56% -19.35%	78.12% 58.73%	-1.72% -27.54%	1.79% -15.97%	7.07	47.00 4.55	63.00 7.07	47.00 4.55	63.10 7.37	32.00 2.75
CEMENT & CONSTRUCTION	5 T-IVIAr	10,312.03	5.00	0.00%	-1.70 %	-27.3470	-17.33%	30.73%	-27.3470	-13.77%	7.07	4.55	7.07	4.55	7.37	2.75
Dangote Cement	31-Dec	4,227,749.89	248.10	0.00%	0.04%	10.27%	7.87%	74.96%	10.27%	1.31%	248.10	204.00	248.10	204.00	248.10	134.00
BUA CEMENT	31-Dec	2,302,776.08	68.00	0.00%	1.04%	-15.00%	-13.92%	72.15%	-15.00%	-12.09%	80.00	67.30	85.00	67.30	85.00	38.60
Lafarge	31-Dec	120,576.15	22.00	0.69%	-3.93%	-1.35%	-17.45%	88.03%	-1.35%	4.51%	30.30	19.50	30.30	19.50	30.30	11.50
Julius Berger	31-Dec	32,340.00	24.50	0.00%	8.89%	36.87%	24.37%	62.79%	36.87%	37.64%	24.50	17.00	24.50	17.00	24.50	15.00
UACN Property DevCo	31-Dec	14,350.00	20.50	0.00%	-1.44%	2.50%	2.50%	20.94%	2.50%	2.50%	23.90	18.00	23.90	18.00	23.90	15.30
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	23,822.86	6.00	0.00%	-4.76%	15.38%	6.19%	41.18%	15.38%	13.21%	6.30	4.15	6.30	4.15	6.30	3.85
Unilever	31-Dec	54,857.80	14.50	0.69%	3.57%	<b>9.85</b> %	-0.68%	29.46%	9.85%	4.32%	14.60	11.65	14.60	11.65	15.75	11.20
Glaxo Smithkline	31-Dec	7,175.26	6.00	0.00%	-5.51%	-14.29%	-14.29%	14.29%	-14.29%	-13.04%	7.25	6.00	7.25	6.00	7.95	4.85
FOOD & BEVERAGES																
Cadbury	31-Dec	16,903.82	9.00	0.00%	0.00%	0.00%	5.88%	36.36%	0.00%	0.00%	10.80	7.75	10.80	7.75	11.00	6.60
Nascon	30-Sep	38,814.27	14.65	0.00%	1.38%	1.03%	-9.57%	46.50%	1.03%	1.03%	17.55	13.00	17.55	13.00	17.55	10.00
Dangote Sugar	31-Dec	212,400.00	17.70	1.43%	-2.75%	-7.57%	-11.50%	53.91%	-7.57%	0.57%	21.70	16.40	21.70	16.40	22.25	11.20
Flour Mills	31-Mar	79,908.02	30.45	1.50%	1.50%	14.04%	-3.18%	58.59%	14.04%	17.12%	34.70	27.00	34.70	26.10	34.70	18.30
Nestle	31-Dec	1,220,690.63	1,540.00	0.00%	0.00%	2.33%	6.21%	31.06%	2.33%	2.33%	1,540.00	1,350.00	1,540.00	1,350.00	1,540.00	1,175.00
Honeywell	31-Mar	12,688.32	1.60	3.90%	0.00%	31.15%	23.08%	52.38%	31.15%	33.33%	1.74	1.09	1.74	1.09	1.74	0.90
UACN	31-Dec	19,208.64	10.00	0.00%	-1.96%	33.33%	21.21%	45.99%	33.33%	37.93%	11.40	7.15	11.40	7.10	11.40	5.40
OIL& GAS																
Forte Oil	31-Dec	19,537.22	15.00	0.00%	0.00%	0.00%	0.00%	30.29%	0.00%	0.00%	21.85	13.50	21.85	13.50	21.85	10.30
Conoil Plc	31-Dec	14,121.93	20.35	10.00%	10.00%	-2.40%	-3.10%	20.41%	-2.40%	-2.40%	21.00	17.00	21.00	17.00	21.00	14.40
Mobil Oil	31-Dec	82,215.72	228.00	0.00%	0.00%	0.00%	0.00%	30.29%	0.00%	0.00%	249.50	228.00	249.50	228.00	249.50	175.00
Oando	31-Dec	55,359.25	4.60	-0.22%	-3.16%	29.58%	54.36%	97.42%	29.58%	24.32%	5.26	2.65	5.26	2.65	5.26	2.03
MRS Oil	31-Dec	3,200.26	12.60	0.00%	0.00%	-8.36%	-5.97%	1.20%	-8.36%	-8.36%	13.75	10.90	13.75	10.90	13.75	10.90
Total	31-Dec	68,990.84	203.20	0.00%	0.00%	42.10%	43.10%	156.89%	42.10%	56.31%	203.20	135.90	203.20	130.00	203.20	79.10
Eterna Oil	31-Dec	8,281.32	6.35	0.00%	-10.56%	20.27%	10.43%	234.21%	20.27%	24.51%	8.00	4.62	8.00	4.62	8.00	1.90
SEPLAT	31-Dec	426,048.94	770.00	0.00%	0.00%	55.21%	55.56%	120.00%	55.21%	91.40%	770.00	490.00	770.00	402.30	770.00	350.00
INSURANCE	24.5	0.2/0.40	0.05	2.04%	14.440/	45 400/	21.40%	2 4 5 %	45.4.0%	15.00%	1.50	0.05	1 50	0.05	1.50	0.70
AllCO Insurance	31-Dec	8,360.19	0.95	-2.06%	-14.41%	-15.18%	-21.49%	2.15%	-15.18%	-15.93%	1.59	0.95	1.59	0.95	1.59	0.72
Continental Re Custodian & Allied	31-Dec	22,721.04	2.20 6.20	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.20	2.20 5.75	2.20	2.20	2.20	2.20
Mansard	31-Dec 31-Dec	36,467.56 9,555.00	0.91	0.00%	-0.80% -6.19%	5.98% -23.53%	3.33% -30.00%	24.00% -42.41%	5.98% -23.53%	5.98% -13.33%	7.10 1.70	0.83	7.10 1.70	5.75 0.83	7.10 2.57	4.55 0.70
	31-Dec 31-Dec	2,648.78	0.48	0.00%	-2.04%	4.35%	0.00%	-42.41%	4.35%	4.35%	0.60	0.83	0.60	0.83	0.60	0.70
Prestige Assurance	31-Dec	2,040.70	0.40	0.00%	-2.04%	4.33%	0.00%	-4.00%	4.33%	4.55%	0.00	0.41	0.00	0.41	0.00	0.41
AGRICULTURE Okomu Oil	21 Dec	104,930.10	110.00	0.00%	0.00%	18.92%	18.28%	46.76%	18.92%	20.88%	116.50	90.00	116.50	90.00	116.50	77.00
Presco	31-Dec 31-Dec	72,600.00	72.60	0.00%	3.71%	2.25%	-3.20%	40.70%	2.25%	20.88%	78.90	68.00	78.90	68.00	79.75	48.00
116360	Jibec	72,000.00	72.00	0.00%	J./ I /0	2.23/0	-3.20 /0	J1.23/0	2.23/0	2.33 /0	70.70	00.00	70.70	00.00	11.15	
ICT																
MTN Nigeria	31-Dec	3,419,558.19	168.00	-1.75%	2.38%	1.69%	-6.67%	41.77%	1.69%	-1.12%	182.90	157.00	182.90	157.00	182.90	117.80
AIRTEL AFRICA PLC	31-Dec	2,442,798.48	650.00	0.00%	5.69%	-23.69%	-30.11%	86.78%	-23.69%	-23.69%	930.00	601.00	930.00	601.00	930.00	348.00

Top 10 gainers	_													
Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
CONOIL PLC	20.35	10.00%		20.35	10.00%	LASACO ASSURANCE	1.60	332.43%	LASACO ASSURANCE PLC.	1.60	357.14%	LASACO ASSURANCE PLC.	1.60	52 WK Ketum 566.67%
	20.55	10.00 %	AIRLINE SERVICES	20.55	10.00 %		1.00	552.45%	ASSORANCE PLC.	1.00	557.14%	PLC.	1.60	500.07 %
SOVEREIGN TRUST			AND LOGISTICS			MORISON			MORISON					
NSURANCE PLC	0.28	7.69%	PLC	7.05	9.57%	INDUSTRIES PLC.	1.40	185.71%	INDUSTRIES PLC.	1.40	185.71%	ETERNA PLC.	6.35	234.21%
REGENCY ALLIANCE INSURANCE COMPANY PLC	0.45	7.14%	IKEJA HOTEL PLC	1.30	9.24%	ROYAL EXCHANGE PLC.	0.55	139.13%	CHAMPION BREW. PLC.	2.20	155.81%	LIVESTOCK FEEDS PLC.	2.00	222.58%
MUTUAL BENEFITS	0.43	7.1470	JULIUS BERGER	1.50	7.2470		0.55	137.1376	DREW. I EC.	2.20	133.0176	TEEDSTEC.	2.00	222.3070
ASSURANCE PLC.	0.38	5.56%	NIG. PLC.	24.50	8.89%	CUTIX PLC.	5.50	129.17%	CUTIX PLC.	5.50	139.13%	CUTIX PLC.	5.50	217.92%
COURTEVILLE BUSINESS SOLUTIONS PLC	0.25	4.17%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.25	8.70%	CHAMPION BREW. PLC.	2.20	115.69%	ROYAL EXCHANGE PLC.	0.55	111.54%	VITAFOAM NIG PLC.	15.40	167.83%
HONEYWELL FLOUR MILL PLC	1.60	3.90%	LINKAGE ASSURANCE PLC	0.64	6.67%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.45	80.00%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.45	104.55%	TOTAL NIGERIA PLC.	203.20	156.89%
FIRST CITY MONUMENT BANK PLC.	3.12	1.96%	WEMA BANK PLC.	0.89	4.71%	GUINNESS NIG PLC	31.50	74.52%	VITAFOAM NIG PLC.	15.40	97.44%	MORISON INDUSTRIES PLC.	1.40	133.33%
VITAFOAM NIG PLC.	15.40	1.65%	FIRST CITY MONUMENT BANK PLC.	3.12	4.35%	VITAFOAM NIG PLC.	15.40	72.07%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	770.00	91.40%	GUINNESS NIG PLC	31.50	133.33%
FLOUR MILLS NIG. PLC.	30.45	1.50%	UNILEVER NIGERIA PLC.	14.50	3.57%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	770.00	55.21%	GUINNESS NIG PLC	31.50	65.79%	CHAMPION BREW. PLC.	2.20	131.58%
DANGOTE SUGAR REFINERY PLC	17.70	1.43%	MTN NIGERIA PLC	168.00	2.38%	NCR (NIGERIA) PLC.	3.00	53.06%	TOTAL NIGERIA PLC.	203.20	56.31%	FTN COCOA PROCESSORS PLC	0.45	125.00%

#### Top 10 Losers

	Closing			Closing			Closing		CI	losing			Closing	
Stocks	Price	1 Day Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks F	Price	YTD Return	Stocks	Price	52 Wk Return
									DEAP CAPITAL					
									MANAGEMENT & TRUST					
NH	7.30	-0.68%	LAFARGE WAPCO PLC.	22.00	-3.93%	STERLING BANK PLC.	1.53	-24.26%	PLC		0.20 -20.00%	ARBICO PLC.	1.03	-25.90%
												NIGERIAN		
E.M INSURANCE CO			P Z CUSSONS NIGERIA									ENAMELWARE		
IG) PLC.	2.00	-0.99%	PLC.	6.00	-4.76%	GREIF NIGERIA PLC	6.05	-26.22%	AIRTEL AFRICA PLC		650.00 -23.69%	PLC.	16.20	-26.70%
RANSNATIONAL														
ORPORATION OF			GLAXO SMITHKLINE			NIGERIAN ENAMELWARE						PHARMA-DEKO		
GERIA PLC	0.93	-1.06%	CONSUMER NIG. PLC.	6.00	-5.51%	PLC.	16.20	-26.70%	STERLING BANK PLC.		1.53 -25.00%	PLC.	1.09	-27.33%
			INTERCONTINENTAL											
			WAPIC INSURANCE									THE INITIATES		
CCESS BANK PLC.	9.10	-1.09%	PLC	0.51	-5.56%	B.O.C. GASES PLC.	9.20	-27.27%	GREIF NIGERIA PLC		6.05 -26.22%		0.47	-32.86%
												DEAP CAPITAL		
									NIGERIAN ENAMELWAR	E		MANAGEMENT		
EMA BANK PLC.	0.89		MANSARD	0.91	-6.19%	PHARMA-DEKO PLC.	1.09	-27.33%	PLC.		16.20 -26.70%		0.20	-33.33%
			FTN COCOA			INTERNATIONAL						SCOANIG.		
BA CAPITAL	6.70	-1.47%	PROCESSORS PLC	0.45	-8.16%	BREWERIES PLC.	5.00	-27.54%	PHARMA-DEKO PLC.		1.09 -27.33%		1.95	-33.45%
						DAAR COMMUNICATIONS			FTN COCOA			GREIF NIGERIA		
TN NIGERIA PLC	168.00	-1.75%	LEARN AFRICA PLC.	1.35	-10.00%	PLC	0.20	-33.33%	PROCESSORS PLC		0.45 -31.82%		6.05	-33.52%
												DAAR		
TERCONTINENTAL									DAAR COMMUNICATION	15		COMMUNICATI		
APIC INSURANCE PLC	0.51	-1.92%	ETERNA PLC.	6.35	-10.56%	S C O A NIG. PLC.	1.95	-33.45%	PLC		0.20 -33.33%	ONS PLC	0.20	-39.39%
			LIVESTOCK FEEDS			FTN COCOA PROCESSORS								
ICO INSURANCE PLC.	0.95	-2.06%	PLC.	2.00	-13.42%	PLC	0.45	-37.50%	S C O A NIG. PLC.		1.95 -33.45%	MANSARD	0.91	-42.41%

											COMPUT
UNITY KAPITAL			AIICO INSURANCE			COMPUTER WAREHOUSE			COMPUTER WAREHOUSE		WAREHO
ASSURANCE PLC	0.24	-4.00%	PLC.	0.95	-14.41%	GROUP PLC	1.25	-50.79%	GROUP PLC	1.25 -50.79%	GROUP P

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-50.79%